

Imaged Certificate of Notice Page 1 of 8

United States Bankruptcy Court
Eastern District of TennesseeIn re:
Lakeway Publishers, Inc.
DebtorCase No. 19-51163-MPP
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0649-2

User: easterlyk
Form ID: pdfbkPage 1 of 1
Total Noticed: 15

Date Rcvd: Jun 18, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 20, 2019.

db
 +Lakeway Publishers, Inc., P.O. Box 625, Morristown, TN 37815-0625
 +Gene Jolley, 1100 Pine Haven Drive, Morristown, TN 37814-2790
 John Johnson, 175 Fincastle Court, Daleville, Va 24083-3717
 +McGuffins Partners, PO Box 1914, Morristown, TN 37816-1914
 +Ray Bible, PO Box 1177, Morristown, TN 37816-1177
 +Wayne Pigmon, PO Box 1264, Morristown, TN 37816-1264
 +William North, PO Box 621, Morristown, TN 37815-0621
 12508654 BlueCross BlueShield of TN, Group Receipts Dept., P.O. Box 6539,
 Carol Stream, IL 60197-6539
 12508766 Internal Revenue Service, P.O. Box 37941, Hartford, CT 06176-7941
 12508873 +Omer E. Perryman, 1310 Bales Ave., Morristown, TN 37814-6102
 12508876 PAGE Cooperative, P.O. Box 842228, Boston, MA 02284-2228
 12508887 +Pinnacle Bank, 1111 N. Northshore Dr., Ste. S-800, Ste. 130, Knoxville, TN 37919-4047
 12508965 Terry Law Firm, 918 W 1st St., Morristown, TN 37814
 12509019 +Wallace Properties, 813 S. Northshore Dr., Knoxville, TN 37919-7594

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
 smg E-mail/Text: cio.bncmail@irs.gov Jun 18 2019 21:40:07 Internal Revenue Service,
 P. O. Box 21126, Philadelphia,, PA 19114

TOTAL: 1

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

12508744 Gene Jolley

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 20, 2019

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 18, 2019 at the address(es) listed below:

E. Brian Sellers on behalf of Creditor Pinnacle Bank bsellers@wsfs-law.com
 John R. LaBar on behalf of Creditor Henry, McCord, Bean, Miller, Gabriel & LaBar, P.L.L.C.
 jlabar@henry-mccord.com
 Robin M. McNabb on behalf of Creditor Acme Printing Company Robin@wiseandreeves.com,
 haley@wiseandreeves.com
 Ryan E. Jarrard on behalf of Debtor Lakeway Publishers of Missouri, Inc. rej@qcflaw.com,
 kayers@qcflaw.com
 Ryan E. Jarrard on behalf of Debtor Lakeway Publishers, Inc. rej@qcflaw.com,
 kayers@qcflaw.com
 Thomas H. Dickenson on behalf of Creditor PAGE Cooperative tdickenson@hdclaw.com,
 kwhite@hdclaw.com
 Tiffany A. Diiorio on behalf of U.S. Trustee United States Trustee Tiffany.Diiorio@usdoj.gov
 United States Trustee Ustpregion08.kx.ecf@usdoj.gov
 Walter N. Winchester on behalf of Creditor Pinnacle Bank wwinchester@wsfs-law.com
 TOTAL: 9



SO ORDERED.
SIGNED this 18th day of June, 2019

THIS ORDER HAS BEEN ENTERED ON THE DOCKET.
PLEASE SEE DOCKET FOR ENTRY DATE.


Marcia Phillips Parsons
CHIEF UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TENNESSEE AT GREENEVILLE

IN RE:)	
)	
LAKEWAY PUBLISHERS, INC.)	Case No. 2:19-bk-51163-MPP
)	Chapter 11
Debtor.)	
)	

SECOND INTERIM AGREED ORDER ALLOWING USE OF CASH COLLATERAL

WHEREAS, after a preliminary hearing held on June 4, 2019, on the Debtor's Motion For an Order Authorizing Debtor-in-Possession To Use Cash Collateral (hereinafter the "Motion") [*Doc. 10*] the Court entered an Interim Order Allowing Use of Cash Collateral [*Doc No. 29*];

WHEREASE, the Debtor and Pinnacle Bank agree that the terms and conditions of the Interim Order Allowing Use of Cash Collateral should remain in effect while they continue to negotiate the terms of an Agreed Order for Use of Cash Collateral and for Adequate Protection; and

WHEREAS, the Court finds that the Debtor requires the use of cash collateral encumbered pre-petition and that the Debtor shall be entitled to use cash collateral on a preliminary basis pursuant to 11 U.S.C. §363(c)(2)(A); it is, accordingly, Ordered as follows:

1. That Debtor shall be entitled to use cash collateral on a preliminary basis as provided by 11 U.S.C. §363(c)(2)(A) in the ordinary course of its business only for the following actual and necessary operating expenses as more particularly described in the Budget attached hereto and incorporated herein by reference as Exhibit A. The Debtor shall not exceed the attached Budget.

2. That Pinnacle Bank is hereby granted a post-petition replacement lien against the post-petition assets of the Debtor as substitute and additional collateral identical in scope, priority and perfected to the same extent as the lien of Pinnacle Bank existed pre-petition.

3. That the Debtor will deposit all required employment taxes on the date payroll is made and will provide evidence of said employment tax deposit to the US Trustee's Office on the second business day after payroll is made. The Debtor will file all post-petition payroll or other tax returns when due and pay any balance thereon with said return.

4. That the Debtor shall timely pay fees to the United States Trustee and shall timely file and serve copies of the Monthly Operating Reports as required by Federal Rule of Bankruptcy Procedure 2015.3(a). Upon Debtor's failure to comply with any of the terms of this Order, the U.S. Trustee may file a Certificate of Non-Compliance and the case may be dismissed or converted upon notice and hearing.

5. That the hearing on the Motion is continued to July 2, 2019 at 9:00 a.m. in the Bankruptcy Courtroom, Second Floor, James H. Quillen U.S. Courthouse located at 220 West

Depot Street, Greeneville, TN 37743. This Order shall remain effective until the entry of the Order arising out of the adjourned hearing.

6. That this Order is without prejudice to: (a) any subsequent request by a party in interest including, but not limited to Pinnacle Bank, requesting adequate protection or restrictions on use of Cash Collateral; or (b) any other right or remedy which may be available to Pinnacle Bank or any other party in interest.

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APPROVED FOR ENTRY:

QUIST, FITZPATRICK & JARRARD, PLLC

/s/ Ryan E. Jarrard

Ryan E. Jarrard, TN BPR #024525

2121 First Tennessee Plaza

Knoxville, TN 37929-9711

(865) 524-1873

rej@qcflaw.com

Attorney for the Debtor in Possession

/s/Tiffany A. DiIorio

Tiffany A. DiIorio, Florida Bar #0719706

US Department of Justice

Office of the US Trustee

800 Market Street, Ste 114

Knoxville, TN 37902

(865) 545-4754

tiffany.diiorio@usdoj.gov

WINCHESTER, SELLERS,
FOSTER & STEELE, P.C.

/s/Walter N. Winchester
Walter N. Winchester, TN BPR# 014530
P.O. Box 2428
Knoxville, TN 37901-2428
(865) 637-1980
wwinchester@wsfs-law.co
Attorneys for Pinnacle Bank

Lakeway Publishers, Inc. (TN & VA)
6 Months Statement of Cash Flow
Periods of June 19 - June 30, 2019

Description	Week of 6/19-6/30
Cash In Bank	437
Expected Revenue/Cash Collections	601,114
Capital Infusion	
LOC	
Total Available Funds	<u>601,551</u>
Postage/Mail Services	15,800
Payroll	175,000
Employee Expense Reports	3,000
Bank Payments	
Merchant Services Fees	8,000
Bank Analysis Fee	6,000
Contractor Pay	40,000
Carrier Bond Refunds	15,985
3rd Party Commissions	31
Payroll Taxes	37,800
Health Savings Account	560
401K	6,000
United Way	
BC/BS	47,000
Bank	2,450
Severance Package	
Medicare Supplements	3,500
Workers Comp	6,500
General Liability Ins	9000

Lakeway Publishers, Inc. (TN & VA)
6 Months Statement of Cash Flow
Periods of June 19 - June 30, 2019

Description	Week of 6/19-6/30
T Craig	
TN S & U	4,500
VA S & U	75
Garnishments	438
Rents	
Utilities	4,886
Telephone, Cellphone, and Internet	22,377
Vehicle Trans & Exp	4,506
Transportation & Delivery	2,420
Equipment Lease & Usage	5,015
Page - Newsprint & Paper	10,000
Narrow Passage	15,000
Printing Outsourced	25,000
Chemicals	500
Comics Supplements	2,220
Features Purchased	1,867
Press Wire Services	5,654
Mat Services	2,654
Ink	2,546
Dues Fees & Subscriptions	4,528
Repairs and Maintenance	10,299
Online Services	10,702
Photographic Supplies	-
401K Audit/I Tax Prep/Audit	6,500
Royalty Expense	146
Resale Expense	18,000

Lakeway Publishers, Inc. (TN & VA)
6 Months Statement of Cash Flow
Periods of June 19 - June 30, 2019

Description	Week of 6/19-6/30
Special Events	
Advertising & Promotions	4,219
Computer Services Fees	17,376
Ink, Mail Bindings, Misc. Office Supplies	6,227
Life Ins Policies	15,000
Training & Education	1,200
Misc. Vendors	2,500
Total Expenses	582,981
Funds Available in Bank	18,570